Intelatus Global Partners U.S. Offshore Wind Market Report January 2023 Update



GLOBAL PARTNERS

CONTENTS

Glossary of terms used in the report	
1. Executive Summary	
2. Recent Developments	
3. Forecast of Spend	1
4. Operational Wind Farms	20
5. Projects Where FID Made	28
•	
7. Projects to Reach FID in 18-36 Months	
5. Flojects with the over five years	
List of Exhibits	Project Pipeline FID Between 36 and 60 months57 FID over five years65
EXHIBIT 1 INFLATION INDICATORS	
EXHIBIT 2 FEDERAL PERMITTING STATUS	
EXHIBIT 3 BOEM LEASING TIMETABLE	10
EXHIBIT 6 ANNUAL CAPACITY FORECAST THROUGH 203	1
EXHIBIT 7 ANNUAL OFFSHORE WIND CAPEX BY COD TH	ROUGH 20351
EXHIBIT 9 LIKELY FIDS IN NEXT 36 MONTHS	12
EXHIBIT 15 OPERATOR CTV DEMAND SCENARIOS	23
EXHIBIT 16 OEM CTV FORECAST	24
EXHIBIT 20 FID EXPECTED IN 18-36 MONTHS	50
EXHIBIT 21 PROJECT FID IN 36-60 MONTHS	







GLOBAL PARTNERS